



DESTINY LOGISTICS & INFRA LIMITED

(Formerly Destiny Logistic Limited)

CIN: L46620WB2011PLC165520

Date: 01.06.2026

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

NSE Symbol: DESTINY

Dear Sir.

Sub: Intimation of Trading Approval received for the Preferential Allotment of 10,54,500 Fully Paid-Up Equity Shares Pursuant to the Conversion of Warrants by Destiny Logistics & Infra Limited ["The Company"] Under Regulation 30 of The Sebi (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the in-principle application submitted by the Company on 4th September 2024 for the issuance of Convertible Warrants on a preferential basis, and the listing application filed by the Company on 2nd May 2026 for the allotment of 10,54,500 fully paid-up equity shares pursuant to the conversion of such warrants, we wish to inform you that the Company has received trading approval from NSE Limited ("NSE") for the said equity shares.

The approval letter received from the Stock Exchange is enclosed herewith.

Thanking you,
Yours faithfully,
For **Destiny Logistics & Infra Limited**

Rekha Bhagat
Managing Director
DIN: 03564763

Ref.: NSE/LIST/ 55304

June 01, 2026

The Company Secretary
Destiny Logistics & Infra Limited

Dear Sir/Madam,

Sub: Listing of further issue under Preferential

This is with reference to the application for the listing of further issue of 1054500 Equity shares of Rs. 10/- each issued pursuant to conversion of warrants on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from June 02, 2026 as per the details given below:

| Sr. No. | Security Description | Symbol | Series | No. of securities | Distinctive Numbers |
|---------|---|---------|--------|-------------------|----------------------|
| 1. | Equity shares of Rs. 10/- each issued pursuant to conversion of warrants issued on preferential basis | DESTINY | SM | 1054500 | 21368501 to 22423000 |

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

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Annexure I
Destiny Logistics & Infra Limited

| No. of Shares | Distinctive Numbers Range | | Date upto which lock-in |
|----------------|---------------------------|----------|-------------------------|
| | From | To | |
| 1054500 | 21368501 | 22423000 | 05-Dec-2027 |
| 1054500 | Total | | |

The National Stock Exchange of India (NSE) has launched the **NEAPS** mobile application.

The new App offers listed entities a convenient way to track and monitor submission status, access the compliance calendar and stay updated on your stock performance and Exchange-related developments. The app can be downloaded from the App Store/ Play store and below is the QR code for the same.



The login of the app is same as the existing NEAPS credentials and will be available for only those having neaps credentials.

In case of any queries or suggestion, kindly drop an email on takeover@nse.co.in with the email subject as Suggestion for NSE NEAPS Mobile APP

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Signed by: Srishti Soni
Date: Mon, Jun 1, 2026 14:47:29 IST
Location: NSE