

DESTINY LOGISTICS & INFRA LIMITED

(Formerly Destiny Logistic Limited) CIN: L63090WB2011PLC165520

February 23, 2023

To The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400051

NSE Code: DESTINY

Dear Sir,

Sub: Disclosure under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015

Ref: Rights Issue of Equity Shares of Destiny Logistics & Infra Limited ("the Company")

With reference to captioned subject and in furtherance to the Rights Issue of Equity Shares of the Company, this is to inform that in terms of the Letter of Offer dated January 20, 2023 and in accordance with the Basis of Allotment finalized in consultation with National Stock Exchange of India Limited ("Designated Stock Exchange"), Finshore Management Services Limited ("Lead Manager to the issue") and Cameo Corporate Services Limited ("Registrar to the Issue"), the Board of Directors of the Company has, at its meeting held today, i.e., February 23, 2023, approved the allotment of 76,94,000 Rights Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 10/- per Rights Equity Share aggregating to Rs. 769.40 Lakh.

Consequent to the said allotment, the paid-up equity share capital of the Company shall be as follows:

Particulars	Number of shares	Amount (in Rs.)
Equity Shares of Rs. 10/- each fully paid up	1,53,88,000	15,38,80,000

The meeting of the Board of Directors commenced at 05:30 P.M. and concluded at 07:00 P.M.

The same may be please taken into record and suitably disseminated to all concerned.

Thanking you,

Yours Faithfully

For Destiny Logistics & Infra Limited

REKHA
BHAGAT

Rekha Bhagat Managing Director DIN: 03564763

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