

**CIN: L63090WB2011PLC165520**

To
The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai - 400051

Dear Sir,

Ref: Rights Issue of Equity Shares of Destiny Logistics & Infra Limited (“the Company”)

With reference to captioned subject and in furtherance to the Rights Issue of Equity Shares of the Company, this is to inform that in terms of the Letter of Offer dated January 20, 2023 and in accordance with the Basis of Allotment finalized in consultation with National Stock Exchange of India Limited (“**Designated Stock Exchange**”), Finshore Management Services Limited (“**Lead Manager to the issue**”) and Cameo Corporate Services Limited (“**Registrar to the Issue**”), the Board of Directors of the Company has, at its meeting held today, i.e., February 23, 2023, approved the allotment of 76,94,000 Rights Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 10/- per Rights Equity Share aggregating to Rs. 769.40 Lakh.

Particulars	Number of shares	Amount (in Rs.)
Equity Shares of Rs. 10/- each fully paid up	1,53,88,000	15,38,80,000

The same may be please taken into record and suitably disseminated to all concerned.

Thanking you,

Yours Faithfully

For **Destiny Logistics & Infra Limited**

REKHA BHAGAT

Rekha Bhagat
Managing Director
DIN: 03564763

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